

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

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OMB APPROVAL
OMB Number: 3235-0076
Expires: May 31, 2002
Estimated Average burden
hours per form 16.00

SEC USE	ONLY
Prefix	Serial
DATE REC	CEIVED

Name of Offering (check if this is an	amendment and name has changed, and indicate change.)	PRO	CESSED
Filing Under (Check box(es) that apply): Type of Filing: New Filing	Rule 504 Rule 505 Rule 506 Amendment	Section 4(6) ULOFSEP	2 6 2007
	A. BASIC IDENTIFICATION DATA	- 	A. MOSMO
1. Enter the information requested about the	issuer	11	INDICIAL
Name of Issuer (check if this is an	amendment and name has changed, and indicate change.)	7(1	AMIGON =
AMA U.S. Equity Fund (QP), L.P.			
Address of Executive Offices	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)	4
3801 PGA Blvd., Suite 555, Palm Beach Ga	rdens, FL 33410	(561) 746-8444	
Address of Principal Business Operations	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)	
(if different from Executive Offices)	Same		
Brief Description of Business			
Capital appreciation through investments i	n Securities		
Type of Business Organization			F 2 2
corporation		other (please specify):	
business trust	☐ limited partnership, to be formed		
Actual or Estimated Date of Incorporation or Jurisdiction of Incorporation or Organization:	Organization: Month Year	☐ Actual ☐ Estimated	

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6)

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

	TIFICATION DATA		
2. Enter the information requested for the following:	most fine veers		
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Each beneficial owner having the power to vote or dispose, or direct the	-		
Each executive officer and director of corporate issuers and of corporate	e general and managing partner	s of partnership issue	ers; and
Each general and managing partner of partnership issuers. Check Box(es) that Apply: Promoter Beneficial Owner	Executive Officer	Director	General and/or
Effect Box(es) that Apply.			Managing Partner
Full Name (Last name first, if individual)			
Genspring Family Offices, LLC	<u></u>		
Business or Residence Address (Number and Street, City, State, Zip Code)			
3801 PGA Blvd., Suite 555, Palm Beach Gardens, FL 33410			
Check Box(es) that Apply:	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)			William Bridge Tarritor
SunTrust Banks, Inc.			
Business or Residence Address (Number and Street, City, State, Zip Code)	, <u>, , , , , , , , , , , , , , , , , , </u>		
303 Peachtree Street, NE, Atlanta, GA 30303			
Check Box(es) that Apply: Promoter Beneficial Owner	Executive Officer	☐ Director	General and/or
Full Name (Last name first, if individual)			Managing Partner
run Name (Last name mst, ii muividuai)			
AMA Holdings, Inc. Business or Residence Address (Number and Street, City, State, Zip Code)			
, , , , , , , , , , , , , , , , , , ,			
3801 PGA Blvd., Suite 555, Palm Beach Gardens, FL 33410 Check Box(es) that Apply: Promoter Beneficial Owner		☐ Director	General and/or
Check Box(8) that Apply.	M Executive Officer		Managing Partner
Full Name (Last name first, if individual)			
Perry, Henry A.			
Business or Residence Address (Number and Street, City, State, Zip Code)			
3801 PGA Blvd., Suite 555, Palm Beach Gardens, FL 33410			
Check Box(es) that Apply: Promoter Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)			ividiaging i aither
Avdellas, Amy			
Business or Residence Address (Number and Street, City, State, Zip Code)			
3801 PGA Blvd., Suite 555, Palm Beach Gardens, FL 33410			
Check Box(es) that Apply: Promoter Beneficial Owner	Executive Officer	☐ Director	General and/or
Full Name (Last name first if individual)			Managing Partner
Full Name (Last name first, if individual)			
Lagomasino, Maria Elena			
Business or Residence Address (Number and Street, City, State, Zip Code)			
3801 PGA Blvd., Suite 555, Palm Beach Gardens, FL 33410	Crossin Office	T Discotor	Consent and/an
Check Box(es) that Apply: Promoter Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)			
AMA U.S. Equity Master Fund, L.P.			
Business or Residence Address (Number and Street, City, State, Zip Code)			
3901 DCA Rivel Suite 555 Palm Beach Cardens El 22410			

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

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euner, Michael					
usiness or Residence Address	(Number and Stre	eet, City, State, Zip Code)			
801 PGA Blvd., Suite 555, P	alm Beach Garden				
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301 PGA Blvd., Suite 555, P		•			
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2.	Answer also in Appendix, Column 2, if filing under ULOE. What is the minimum investment that will be accepted from any individual?								\$1,000.00					
					•	·								Yes
	Does the offer													
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^{*}May be waived by the General Partner

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE	OF PROCEED	S	
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of securities offered for exchange and already exchanged.			
	Type of Security	Aggregate Offering Price	Amount Alre Sold	ady
	Debt	<u> </u>	\$	
	Equity	<u>; </u>	S	
	☐ Common ☐ Preferred			
	Convertible Securities (including warrants)	<u> </u>	S	
	Partnership Interests	600,000,000	\$ <u>210,218,1</u>	08*
	Other (Specify)	S	\$	
	Total		\$ 210,218,1	08*
	Answer also in Appendix, Column 3, if filing under ULOE.			_
	**			
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."			
			Aggregate	e
		Number Investors	Dollar Amo	unt
	Accredited Investors	146	\$ <u>210,218,1</u>	08*
	Non-accredited Investors		\$	
	Total (for filings under Rule 504 only)	146	\$ <u>210,218,1</u>	08*
	Answer also in Appendix, Column 4, if filing under ULOE.			
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.			
	Type of offering	Type of Security	Dollar Amo Sold	unt
	Rule 505		\$	
			\$	
	Regulation A		\$	
	Total		\$	
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		3	
	Transfer Agent's Fees		\$	
	Printing and Engraving Costs		S	
	Legal Fees.	🛛	\$	5,000
	Accounting Fees		\$	
	Engineering Fees		S	
	Sales Commissions (specify finders' fees separately)		s	
	Other Expenses (identify) miscellaneous & filing	🛛	s	5,000

10,000**

^{*}Represents net account value as of January 2007.

^{**}Represents original estimated costs.

C.	OFFERING PRICE	. NUMBER OF INVESTORS.	EXPENSES AND USE	OF PROCEEDS

	and total expenses furnished in response to Part	ate offering price given in response to Part C - Question I C - Question 4.a. This difference is the "adjusted gross		\$	599,990,000
5.	of the purposes shown. If the amount for any pur	proceeds to the issuer used or proposed to be used for each pose is not known, furnish an estimate and check the box to s listed must equal the adjusted gross proceeds to the issuer re.			
				Payments to Officers, Directors, and Affiliates	Payments to Others
	Salaries and fees			\$	□ S
	Purchase of real estate			\$	S
	Purchase, rental or leasing and installation of mac	hinery and equipment		\$	□ \$
	Construction or leasing of plant buildings and fac	ilities		\$	S
	Acquisition of other businesses (including the val may be used in exchange for the assets or securiti	ue of securities involved in this offering that es of another issuer pursuant to a merger)		\$	S
	Repayment of indebtedness			\$	□ \$
	Working capital			\$	□ \$
	Other (specify): Partnership Investments			\$	⊠ \$ <u>599,990,000</u>
	Column Totals			S	S \$ 599,990,000
	Total Payments Listed (column totals added)			⊠ \$	599,990,000*
		D. FEDERAL SIGNATURE			
an ui	dertaking by the issuer to furnish to the U.S. Securi	e undersigned duly authorized person. If this notice is filed ties and Exchange Commission, upon written request of its Rule 502. By: Genspring Family Offic	staff,	the information furni	ished by the issuer to any
Issue	r (Print or Type)	Signature BY: Asset Management Advisors, L.L.C., Gener	al Pai		٤٩
AM,	U.S. Equity Fund (QP), L.P.	By: any M. ardelan		9-19	01
Nam	of Signer (Print or Type)	Title of Signer (Print or Type)			
Amy	Avdelias	Vice President			

*For its services, the General Partner is entitled to management fees at an annual rate of 0.75% of each limited partner's capital account balance.



ATTENTION
Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)